

### **Benefitting Universities**

Delivers practical knowledge around current asset and wealth management industry

No cost to the school or student – 100% scholarship-based program

Provides connectivity between academia and the current environment

### **Benefitting the Industry**

Addresses the talent gap in the industry

Addresses the diversity challenge in the industry

Addresses the perception challenge in the industry

### **Benefitting Students**

Creates awareness of possibilities within the industry

Teaches foundational knowledge in asset and wealth management through self-paced eLearning format

Strengthens positioning for employment

### **Benefitting Hiring Firms**

Cost effective onboarding costs

Provides diverse talent across entry-level job positions

New hires proficient in investment solutions, language, acronyms, and trends of the industry



**Investnet Institute**

*On Campus*

[www.investnetinstituteoncampus.com](http://www.investnetinstituteoncampus.com)

### **Additional Benefits**

Complimentary subscription to FundFire for participants

Assistance in resume writing and interview skills

Resource for women interested in pursuing careers in asset and wealth management



## Mission Statement

To build a bridge between the college and university environment and the asset and wealth management solutions industry to train talented students and better position them for employment

## Curriculum

- Seven mandatory classes
- Optional learning modules and webinars
- Resume and Internship Hub
- Women In Wealth Management Initiative
- Student LinkedIn group
- Complimentary FundFire subscription



## Program Highlights

- Up to 25 scholarships per university, per semester
- Program offered fall and spring semesters
- No cost to the institution or the student
- Students chosen at the university's discretion
- Self-paced eLearning format
- Certification of completion awarded to graduates

## Growth Plan

- Train more than 6,000 students by 2021
- Add six to ten universities per year
- Fifty participating universities by 2021

## How To Participate

- Tap into the Investnet Institute On Campus Resume and Internship Hub for entry-level hires and interns
- Recommend a college or university to the program
- Become a sponsor of Investnet Institute On Campus and participate in preparing the future of the industry

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