

It's no secret that the asset and wealth management industry has a

# TALENT CHALLENGE.

We're addressing the issue.



Nearly half of surveyed financial services executives say that competition for global talent continues to be their most pressing concern.

Deloitte "Talent Edge 2020: Blueprints for the New Normal" survey

We find college and university students with a curiosity for asset and wealth management and...

## 1. Teach them

Provide foundational training on asset and wealth management through a self-paced eLearning environment.

Teach industry acronyms and lingo.

Show different career path opportunities within the industry.

## 2. Prepare them

Fine tune the thought process towards graduation.

Provide access to industry leaders through webcasts, videos, LinkedIn groups, and personal mentoring.

Keep students up to date with industry advancements through additional materials including a complementary subscription to FundFire.

Help students build a personal network.

Help students find an internship.

## 3. Make them easy for employers to find

Offer students the opportunity to participate in our Resume and Internship Hub, powered by DAKDirect.

Vet students to provide industry with the best candidates.

Act as a concierge between hiring managers and candidates.

...to provide the industry with employees prepared to add value on day one of employment.

**GOAL** To train over 6,000 kids across 45-50 universities within five years.

**HOW?** Industry sponsorships allow us to offer 25 scholarships to participating universities each semester.

Take ownership of the future of our industry.

Visit [www.envestnetinstituteoncampus.com](http://www.envestnetinstituteoncampus.com) to learn more.



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