

Benefitting Universities

Delivers practical knowledge around current asset and wealth management industry

No cost to the school or student

Provides connectivity between academia and the current environment

Benefitting the Industry

Addresses the talent gap in the industry

Addresses the diversity challenge in the industry

Addresses the perception challenge in the industry

Benefitting Students

Creates awareness of possibilities within the industry

Teaches foundational knowledge in asset and wealth management through self-paced eLearning format

Strengthens positioning for employment

Benefitting Hiring Firms

Cost effective onboarding costs

Provides diverse talent across entry-level job positions

New hires proficient in investment solutions, language, acronyms, and trends of the industry



Investnet Institute

On Campus

www.investnetinstituteoncampus.com

Additional Benefits

Complimentary subscription to FundFire for participants

Assistance in resume writing and interview skills

Resource for women interested in pursuing careers in asset and wealth management



Mission Statement

To build a bridge between the college and university environment and the asset and wealth management solutions industry to train talented students and better position them for employment

Curriculum

- Seven mandatory classes
- Optional learning modules and webinars
- Resume and Internship Hub
- Women In Wealth Management Initiative
- Student LinkedIn group
- Complimentary FundFire subscription



Program Highlights

- Up to 25 seats per university, per semester
- Program offered fall and spring semesters
- No cost to the institution or the student
- Students chosen at the university's discretion
- Self-paced eLearning format
- Certification of completion awarded to graduates

Growth Objectives

- Train more than 5,000 students by year end 2021
- Add six to ten universities per year
- Fifty participating universities by 2021

How To Participate

- Tap into the Investnet Institute On Campus Resume and Internship Hub for entry-level hires and interns
- Recommend a college or university to the program
- Become a sponsor of Investnet Institute On Campus and participate in preparing the future of the industry

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