Envestnet Institute On Campus



Benefitting Universities

- Delivers practical knowledge around current asset and wealth management industry
- No cost to the school or student
- Provides connectivity between academia and the current environment

Benefitting Hiring Firms

- Cost effective onboarding costs
- Provides diverse talent across entry level job positions
- New hires proficient in investment solutions, language, acronyms, and trends of the industry

Benefitting the Industry

- Addresses the talent gap in the industry
- Addresses the diversity challenge in the industry
- Addresses the perception challenge in the industry

Benefitting Students

- Creates awareness of possibilities
 within the industry
- Teaches foundational knowledge in asset and wealth management through self paced eLearning format
- Strengthens positioning for employment

Additional Benefits

- Complimentary subscription to FundFire for participants
- Assistance in resume writing and interview skills
- Resource for women interested in pursuing careers in asset and wealth management



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Mission Statement

To build a bridge between the college and university environment and the asset and wealth management solutions industry to train talented students and better position them for employment



Curriculum

- Seven mandatory classes
- Optional learning modules and webinars
- Resume and Internship Hub
- Women In Wealth Management Initiative
- Student LinkedIn group
- Complimentary FundFire subscription

Program Highlights

- Up to 25 seats per university, per sessions
- Program offered fall and spring sessions
- No cost to the institution or the student
- Students chosen at the university's discretion
- Self paced eLearning format
- Certification of completion awarded to graduates

Growth Objectives

- Train more than 5,000 students by year end 2021
- Add six to ten universities per year
- Fifty participating universities by 2021

How To Participate

- Tap into the Envestnet Institute On Campus Resume and Internship Hub for entry level hires and interns
- · Recommend a college or university to the program
- Become a sponsor of Envestnet Institute On Campus and participate in preparing the future of the industry

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